

**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK**

In re Genesis Global Holdco, LLC, *et al.*,¹

Debtors.

Chapter 11

Case No. 23-10063 (SHL)

Genesis Global Capital, LLC,

Plaintiff,

v.

Adv. Pro. No. 24-01312 (SHL)

Digital Currency Group, Inc.,

Defendant.

PROPOSED SCHEDULING ORDER

1. This Scheduling Order shall apply in the above-captioned main chapter 11 proceeding and the above-captioned adversary proceeding.
 - a. The term “Motion to Dismiss” as used herein shall mean the Plaintiff’s *Motion to Dismiss Counterclaim Against Genesis Global Capital, LLC* (Adv. Pro. ECF No. 14).
 - b. The term “Motion to Estimate” as used herein shall mean the Debtors’ *Motion to Estimate DCG’s Counterclaim Against the Debtors Under Bankruptcy Code Sections 502(c) and 105(a)* (ECF No. 1618)
 - c. The term “Cross-Motions for Judgment on the Pleadings” shall mean Plaintiff’s *Motion for Judgment on the Pleadings Under Federal Rule of Civil Procedure 12(c)* (Adv. Pro. ECF No. 9, the “Debtor’s Rule 12(c) Motion”) and the cross-motion for judgment on the pleadings to be filed by DCG as contemplated hereby.
2. DCG’s opposition to the Debtor’s Rule 12(c) Motion and cross-motion for judgment on the pleadings shall be filed by **April 29, 2024**.
3. DCG’s opposition to the Motion to Dismiss shall be filed by **Thursday, May 16, 2024**.

¹ The Debtors in these Chapter 11 Cases, along with the last four digits of each Debtor’s tax identification number (or equivalent identifier), are: Genesis Global Holdco, LLC (8219); Genesis Global Capital, LLC (8564); and Genesis Asia Pacific Pte. Ltd. (2164R). For the purpose of these Chapter 11 Cases, the service address for the Debtors is 175 Greenwich Street, Floor 38, New York, NY 10007.

4. DCG's opposition to the Motion to Estimate, which briefing shall be limited to the non-evidentiary bases raised Motion to Estimate that are also raised in the Motion to Dismiss, shall be filed by **Thursday, May 16, 2024**.
5. The Debtor's reply in Support of their Rule 12(c) Motion and opposition to DCG's cross-motion for judgment on the pleadings shall be filed by **Thursday, May 16, 2024**.
6. The Debtors' reply in support of the Motion to Dismiss shall be filed by **Thursday, May 23, 2024**.
7. The Debtors' reply in support of the Motion to Estimate, which briefing shall be limited to the arguments raised in the Motion to Estimate that are also raised in the Motion to Dismiss, shall be filed by **Thursday, May 23, 2024**.
8. DCG's reply in support of its cross-motion for judgment on the pleadings shall be filed by **Thursday, May 23, 2024**.
9. This Court shall hold a hearing to consider the relief sought in the Motion to Dismiss and the Motion to Estimate at a date to be scheduled, which will be discussed at an upcoming omnibus hearing in these cases.
10. Subsequent to the Court's issuance of its decisions with respect to the issues briefed by the Parties and heard by this Court in accordance with paragraphs 2-6 above, the Parties shall meet and confer with respect to a schedule for briefing the issues raised in the Motion to Estimate and *not* briefed and heard in accordance with paragraphs 2-6 above, solely to the extent such issues are not mooted by this Court's prior decisions.
11. **Modification.** The parties may modify any provision hereof on written agreement or, absent such agreement, by seeking an order of the Court upon good cause shown.

Dated: May 3, 2024
White Plains, New York

/s/ Sean H. Lane
The Honorable Sean H. Lane
United States Bankruptcy Judge

Certificate of Notice Pg 3 of 15

United States Bankruptcy Court

Southern District of New York

In re:

Genesis Global Holdco, LLC

Debtor

Case No. 23-10063-shl

Chapter 11

District/off: 0208-1

User: admin

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Date Rcvd: May 03, 2024

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The following symbols are used throughout this certificate:

Symbol

Definition

- + Addresses marked '+' were corrected by inserting the ZIP, adding the last four digits to complete the zip +4, or replacing an incorrect ZIP. USPS regulations require that automation-compatible mail display the correct ZIP.
- ^ Addresses marked '^' were sent via mandatory electronic bankruptcy noticing pursuant to Fed. R. Bank. P. 9036.

Notice by first class mail was sent to the following persons/entities by the Bankruptcy Noticing Center on May 05, 2024:**Recip ID**

	Recipient Name and Address
db	+ Genesis Global Holdco, LLC, 175 Greenwich Street, Floor 38, New York, NY 10007-2492
aty	+ Adam M. Adler, Kroll Restructuring Administration LLC, (F/K/A Prime Clerk LLC), 55 East 52nd Street, 17th Floor New York, NY 10055-0002
aty	+ Douglas J Schneller, Rimon, P.C., 245 Park Ave., 39th Floor, New York, NY 10167-4000
aty	+ Oxana Kozlov, 649 Dunholme Way, Sunnyvale, CA 94087-3403
cr	+ Ad Hoc Group of Dollar Lenders, Seth H. Lieberman, Esq., Pryor Cashman LLP, 7 Times Square, 40th Fl., New York, NY 10036-6570
cr	+ Allyson Staahl Drew, 733 Via Palo Alto, Aptos, CA 95003-5632
unk	+ BAO Family Holdings LLC, c/o MEDINA LAW FIRM LLC, 1200 N. Federal Highway, Second Floor, Boca Raton, FL 33432 U.S. 33432-2803
cr	+ Barry Habib, c/o James M. Sullivan, Windels Marx Lane & Mittendorf, LLP, 156 W. 56th Street, New York, NY 10019-3800
cr	+ Brian Walls, c/o Robbins DiMonte, Ltd., 180 N. LaSalle Street, Suite 3300, Chicago, IL 60601-2808
tee	+ Ceratosaurus Investors, L.L.C., c/o Farallon Capital Management, L.L.C., One Maritime Plaza, Suite 2100, San Francisco, CA 94111-3511
br	+ Cherokee Acquisition, 1384 Broadway, Suite 906, New York, NY 10018, UNITED STATES 10018-6146
cr	David Standish, Fish Lock Road, 4th Floor, LM Business Centre, Road Town, Tortola, BRITISH VIRGIN ISLANDS
cr	+ FTXCREDITOR, LLC, 1509 Bent Ave, Cheyenne, WY 82001-4310
intp	+ Gemini Trust Company, LLC, 600 3rd Avenue, 2nd Floor, New York, NY 10016-1919
unk	+ Internal Revenue Service, United States Attorney's Office - SDNY, 86 Chambers St., 3rd Floor, New York, NY 10007-1825
cr	James Drury, Fish Lock Road, 4th Floor, LM Business Centre, Road Town, Tortola, BRITISH VIRGIN ISLANDS
cna	+ Kroll Restructuring Administration LLC Claims Agen, (Formerly Prime Clerk LLC), 55 East 52nd Street, 17th Floor, www.kroll.com New York, NY 10055-0002
sp	+ Morrison Cohen LLP, 909 Third Avenue, New York, NY 10022-4784
cr	+ NYS Office of the Attorney General, NYS Office of the Attorney General, 28 Liberty Street, New York, NY 10005-1400
cr	Paul Pretlove, Osiris, Coastal Buildings, Wickham's Cay II, PO Box 4857, Road Town, Tortola BRITISH VIRGIN ISLANDS
cr	+ U.S. Securities and Exchange Commission, New York Regional Office, 100 Pearl St., Suite 20-100, New York, NY 10004-6003
cr	+ Vivian Farmery, c/o Stuart P. Gelberg, Esq., 125 Turkey Lane, Cold Spring Harbor, NY 11724-1713
unk	+ Washington State Taxing Agencies, Bankruptcy & Collections Unit, 800 5th Ave, Suite 2000, Seattle, WA 98104-3188
8012402	+ 250 Park Avenue, c/o Leech Tishman Robinson Brog PLLC, Attn: Fred B. Ringel, Esq., 875 Third Avenue, 9th Floor, New York, NY 10022-0123
7993808	+ ASK LLP, Edward E. Neiger, Esq., Marianna Udem, Esq., 60 East 42nd Street, 46th Floor, New York, New York 10165-0043
8238333	+ Ad Hoc Group of Dollar Lenders, Pryor Cashman LLP - Seth H. Lieberman, E, 7 Times Square, 40th Fl., New York, N.Y. 10036-6570
8025583	+ Adam J. Goldberg, Christopher Harris, LATHAM & WATKINS LLP, 1271 Avenue of the Americas, New York, NY 10020-1300
8025509	+ Adam J. Goldberg, LATHAM & WATKINS LLP, 1271 Avenue of the Americas, New York, NY 10020-1300
8001068	+ Andrew G. Dietderich, James L. Bromley, SULLIVAN & CROMWELL LLP, 125 Broad Street, New York, New York 10004-2498
8030698	+ Andrew Weaver, Cleary Gottlieb Steen & Hamilton LLP, One Liberty Plaza, New York, New York 10006-1404
7997711	+ BAIRD HOLM LLP, Jeremy C. Hollembaek, 1700 Farnam St. Ste. 1500, Omaha, NE 68102-2078
8248467	+ BAO FAMILY HOLDINGS LLC, c/o MEDINA LAW FIRM LLC, 1200 N. FEDERAL HIGHWAY, SECOND FLOOR, BOCA RATON, FL 33432-2846
8221929	+ BROWN RUDNICK LLP, Matthew A. Sawyer, Esq., One Financial Center, Boston, MA 02111-2600
8221928	+ BROWN RUDNICK LLP, Kenneth J. Aulet, Esq., Seven Times Square, New York, NY 10036-6548
8008485	+ Benjamin Mintz, Marcus Asner, Justin Imperato, ARNOLD & PORTER KAYE SCHOLER LLP, 250 West 55th Street New York, New York 10019-7649
8438751	+ Benjamin S. Kaminetzky, Brett M. McMahon, Jacquelyn S. Knudson, Davis Polk & Wardwell LLP, 450 Lexington Avenue New York, New York 10017-3982
8252393	+ Brad Lenox, Cleary Gottlieb Steen & Hamilton LLP, One Liberty Plaza, New York, New York 10006-1404
8025587	+ Brett M. Neve, Nacif Taousse, LATHAM & WATKINS LLP, 1271 Avenue of the Americas, New York, NY 10020-1300
8001069	+ Brian D. Glueckstein, Alexa J. Kranzley, Christian P. Jensen, SULLIVAN & CROMWELL LLP, 125 Broad Street New York, New York 10004-2498
8021359	+ Catherine V. LoTempio, Andrew J. Matott, SEWARD & KISSEL LLP, One Battery Park Plaza, New York, NY 10004-1485

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7993856 + Christian Ribeiro, Cleary Gottlieb Steen & Hamilton LLP, One Liberty Plaza, New York, New York 10006-1404
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8010377 + Foundry Digital LLC, c/o Aaron L. Hammer, Esq., HORWOOD MARCUS & BERK CHARTERED, 500 W. Madison St., Ste. 3700, Chicago, IL 60661-4591
8012455 + Fred B. Ringel, Esq., Leech Tishman Robinson Brog, PLLC, 875 Third Avenue, 9th Floor, New York, New York 10022-0123
8213108 + Gabriel Tapalaga, Esq., Asst. Atty. General, NYS Office of the Attorney General, Investor Protection Bureau, 28 Liberty St., 21st Floor New York, NY 10005
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7994259 + Hughes Hubbard & Reed LLP, One Battery Park Plaza, New York, New York 10004, Attention: Dustin S. Smith, Esq. 10004-1471
7994260 + Hughes Hubbard & Reed LLP, One Battery Park Plaza, New York, New York 10004, Attention: Jeffrey S. Margolin, Esq. 10004-1471
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7999310 + New Jersey Bureau of Securities, c/o McElroy Deutsch, Attn: Jeffrey Bernstein, Esq., 570 Broad Street, Ste. 1401, Newark, NJ 07102-4532
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7999315 + New Jersey Bureau of Securities, c/o McElroy Deutsch, Attn: Nicole Leonard, Esq., 225 Liberty St., 36th Floor, New York, NY 10281-5001
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8449372 + Proof of Claim # 167, 411 West Putnam Ave, Suite 425, Greenwich, CT 06830-6263
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8015748 + SILVER GOLUB & TEITELL LLP, Ian W. Sloss, Esq., One Landmark Square, 15th Floor, Stamford, CT 06901-2616
8449373 + Schedule F, Line No. 3.1.0269, 411 West Putnam Ave, Suite 425, Greenwich, CT 06830-6263
8015213 + Securities Litigation Lead Plaintiffs, c/o M. Etkin, A. Behlmann & M. Papandrea, Lowenstein Sandler LLP, One Lowenstein Drive, Roseland, NJ 07068-1791
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8021518 + Soichiro Michael Moro c/o Marcus Asner, 250 West 55th Street, New York, NY 10019-9710
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8252392 + Thomas S. Kessler, Cleary Gottlieb Steen & Hamilton LLP, One Liberty Plaza, New York, New York 10006-1404
7999338 Virginia T. Shea, Esq., MCELROY, DEUTSCH, MULVANEY &, CARPENTER, LLP, 1300 Mt. Kemble Avenue, P.O. Box 2075 Morristown, NJ 07962-2075
8433703 + WEIL, GOTSHAL & MANGES LLP, 767 Fifth Avenue, New York, New York 10153, Attention: Caroline Zalka 10153-0119
7995876 + WEIL, GOTSHAL & MANGES LLP, 767 Fifth Avenue, New York, New York 10153, Attention: Jeffrey D. Saferstein, Ronit Berkovich 10153-0119
8433704 + WEIL, GOTSHAL & MANGES LLP, 767 Fifth Avenue, New York, New York 10153, Attention: Jenna Harris 10153-0119
8433705 + WEIL, GOTSHAL & MANGES LLP, 767 Fifth Avenue, New York, New York 10153, Attention: Jennifer Lau 10153-0119
8433702 + WEIL, GOTSHAL & MANGES LLP, 767 Fifth Avenue, New York, New York 10153, Attention: Jonathan Polkes 10153-0119
7993968 + WEIL, GOTSHAL & MANGES LLP, 767 Fifth Avenue, New York, New York 10153, Jeffrey D. Saferstein, Ronit Berkovich 10153-0119
7993969 + WEIL, GOTSHAL & MANGES LLP, 767 Fifth Avenue, New York, New York 10153, Jessica Liou, Furqaan Siddiqui 10153-0119
8238669 + WILLKIE FARR & GALLAGHER LLP, 787 Seventh Avenue, New York, New York 10019-6099
8238670 + WILLKIE FARR & GALLAGHER LLP, 1875 K Street, N.W., Washington, DC 20006-1239

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Recip ID	Notice Type: Email Address	Date/Time	Recipient Name and Address
tee	Email/Text: CreditNotices@contrariancapital.com	May 03 2024 18:55:00	CONTRARIAN FUNDS, LLC, 411 West Putnam Avenue, Suite 225, Greenwich, CT 06830
unk	Email/Text: EBN@primeclerk.com	May 03 2024 18:55:00	Kroll Restructuring Administration LLC, (f/k/a Prime Clerk LLC), 55 East 52nd Street, 17th Floor, New York, NY 10055
cr	+ Email/Text: AGBankRevenue@ag.tn.gov	May 03 2024 18:55:00	TN Dept of Revenue, c/o TN Attorney General's Office, Bankruptcy Division, PO Box 20207, Nashville, TN 37202-4015
intp	Email/Text: bcd@oag.texas.gov	May 03 2024 18:55:00	Texas Department of Banking, c/o Office of the Texas Attorney General, Bankruptcy & Collections Division, P. O. Box 12548, Austin, TX 78711-2548
intp	Email/Text: bcd@oag.texas.gov	May 03 2024 18:55:00	Texas State Securities Board, c/o Texas Attorney General, Bankruptcy & Collections Division, PO Box 12548, Austin, TX 78711-2548
cr	^ MEBN	May 03 2024 18:52:53	U.S. Securities and Exchange Commission, New York Regional Office, 100 Pearl St., Suite 20-100, New York, NY 10004-6003
7993997	^ MEBN	May 03 2024 18:52:50	KIRKLAND & ELLIS LLP, KIRKLAND & ELLIS INTERNATIONAL LLP, Joshua A. Sussberg, P.C., 601 Lexington Avenue, New York, New York 10022-4611
7993999	^ MEBN	May 03 2024 18:52:48	KIRKLAND & ELLIS LLP, KIRKLAND & ELLIS INTERNATIONAL LLP, Ross J. Fiedler, 601 Lexington Avenue, New York, New York 10022-4611
7993998	^ MEBN	May 03 2024 18:52:46	KIRKLAND & ELLIS LLP, KIRKLAND & ELLIS INTERNATIONAL LLP, Christopher Marcus, P.C., 601 Lexington Avenue, New York, New York 10022-4611
8241059	Email/Text: wire@mwe.com	May 03 2024 18:55:00	MCDERMOTT WILL & EMERY LLP, Gregg Steinman, 333 SE 2nd Avenue, Suite 4500, Miami, Florida 33131-2184
8025514	+ Email/Text: harveystrickon@paulhastings.com	May 03 2024 18:55:52	Official Committee of Unsecured Creditors of FTX Trading Ltd., et al., c/o Paul Hastings LLP, Attn: Ken Pasquale, Esq., 200 Park Avenue, New York, NY 10166-0019
8016220	+ Email/Text: AGBankRevenue@ag.tn.gov	May 03 2024 18:55:00	TN Dept of Revenue, c/o TN Attorney General's Office, Bankruptcy Division, PO Box 20207, Nashville, Tennessee 37202-4015

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Date Rcvd: May 03, 2024

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aty		Cleary Gottlieb Steen & Hamilton LLP
intp		250 Park LLC
unk		Ad Hoc Group of Claimants
cr		Ad Hoc Group of Creditors
cr		Ad Hoc Group of Genesis Customers
cr		Ad Hoc Group of Genesis Lenders
cr		Adrian McClendon
cr		Albert Chien
cr		Alejandro Arias-Chavez
fa		Alvarez & Marsal North America, LLC
cr		Anand Balasubramanian
intp		Anonymous Lender 79
unk		Ariam Asmerom
cr		Audrey Benhaim
unk		Barry Silbert
fa		Berkeley Research Group, LLC
cr		Bev Bhatti
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unk		CANYON-ASP FUND, LP
cr		Caramila Capital Management LLC
cr		Christopher Harris
cr		Cicero Offerle
unk		Claimant 351
unk		Clerk's Office, U.S. Bankruptcy Court SDNY
unk		Clinton Mueller
unk		Cody Smith
cr		Cole Lemaster
cr		D. Winslow Blankenship
cr		DGR Capital LLC
cr		Damany Browne
cr		Daniel Padilla
unk		David Finkelstein
cr		David Morton
unk		Decentralized Wireless Foundation, Inc.
cr		Delvin Hale
unk		Diego Trazzi
unk		Digital Currency Group, Inc.
unk		Digital Finance Group Co., 23 Lime Tree Bay Avenue, Grand Cayman, KY1-1104, CAYMEN ISLAND
cr		Dillion Overturf
unk		Dionys Medrano
unk		Dominic Macri
unk		Donald Cameron Warthan
unk		Donut, Inc.
unk		Dustin Thayer
unk		Eduardo Gutarra
intp		Eric Asquith
cr		Eric Saleh
cr		Eric Shipe
unk		FT Digital Asset Opportunities Holdings, LP
intp		FTX Trading Ltd. and affiliated debtors

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unk Fir Tree Capital Opportunity Master Fund III, LP
tee Fir Tree Digital Asset Opportunities Holdings, LLC
unk Fir Tree Value Master Fund, LP
intp Foreign Representatives of Three Arrows Capital, L
cr Foundry Digital LLC
cr Franklin Ferguson
intp GPD Holdings LLC d/b/a Coinflip
unk Gemini Trust Company, LLC, Acting in capacity as A
cr Genesis Crypto Creditors Ad Hoc Group
unk Glen Kratochvil
unk Gordon Sun
op Grant Thornton LLP
cr Grayscale Investments, LLC
unk Gregory Raab
op Houlihan Lokey Capital, Inc.
cr Ivan Wong
unk J. Sebastian Rojas
cr Jason Cooley
unk Jason Hovey
cr Jayvinth Johnson
cr Jefferies Leveraged Credit Products, LLC
unk Jeffries Leveraged Credit Products, LLC
unk Jiapeng Liu
cr Jody Ezell
cr Joe Ezell
cr Joel Gdowski
unk Joseph Kurian
cr Joshua Silverman
cr Justin Thompson
cr Kedar Gratton
cr Laskisha Owten
cr Latasha Banks
cr Lorenzo Rodriguez Almonte
fa M3 Advisory Partners, LP
unk Marcos Holding I LLC
unk Mark Wade
unk Mazen Hafez
unk Michael Brown
cr Michael Trolinder
cr Mirana Corp.
fa Moelis & Company LLC
unk Mohammad Rahman
cr Mondrell Reid
cr Moneybites Media Inc.
unk Nicholas J. Talian
unk Nicholas McDonald
cr Nicholas Moore
unk Nicholas Serres
cr Nikisha Ceaser
intp Official Committee of Unsecured Creditors of FTX T
cr Oscar Ramirez
unk PareFi Digital Credit Fund LP
cr Paul Florindo
unk Pete Berardi
unk Peter Kim
cr Raleigh Gambino
cr Residia Asset Management AG
unk Richard Zembol
cr Ronald DeSarro
cr Ross D. Blankenship
cr SOF International, LLC
cr Sadhana Cherukuri
unk Samuel Schwarz

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cr	Scott Knoll
intp	Securities Litigation Lead Plaintiffs
cr	Shamoniquea Williams
cr	Shawn Farris
cr	Soichiro "Michael" Moro
cr	Sophie Pack
unk	Streami Inc.
cr	Teddy Andre Amadeo Gorisse
crcm	The Official Committee of Unsecured Creditors
cr	Three Arrows Fund, Ltd (in Liquidation)
cr	Tyler Martin
intp	Valour Inc.
unk	Vashita Dhir
cr	Willi Eugene
unk	Xclaim Capital Holdings, LLC
unk	Xiaoxiao Gu
unk	Yosif Sharif
cr	Zachary Berman
7994337	Caramila Capital Management LLC
7997364	Digital Finance Group Co., 23 Lime Tree Bay Avenue, Grand Cayman, Cayman Island, KY1-1104
7996784	Residia Asset Management AG
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TOTAL: 140 Undeliverable, 4 Duplicate, 0 Out of date forwarding address

NOTICE CERTIFICATION

I, Gustava Winters, declare under the penalty of perjury that I have sent the attached document to the above listed entities in the manner shown, and prepared the Certificate of Notice and that it is true and correct to the best of my information and belief.

Meeting of Creditor Notices only (Official Form 309): Pursuant to Fed .R. Bank. P.2002(a)(1), a notice containing the complete Social Security Number (SSN) of the debtor(s) was furnished to all parties listed. This official court copy contains the redacted SSN as required by the bankruptcy rules and the Judiciary's privacy policies.

Date: May 05, 2024

Signature: /s/Gustava Winters

CM/ECF NOTICE OF ELECTRONIC FILING

The following persons/entities were sent notice through the court's CM/ECF electronic mail (Email) system on May 3, 2024 at the address(es) listed below:

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Alexandra Troiano	on behalf of Creditor NYS Office of the Attorney General atroiano@westermanllp.com
Allison Dawn Weissman	on behalf of Creditor Jefferies Leveraged Credit Products LLC acitron@orrick.com
Amanda Ann Parra Criste	on behalf of Creditor Committee The Official Committee of Unsecured Creditors aparracrste@whitecase.com mco@whitecase.com;jdisanti@whitecase.com

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